

In re KidsPeace National Centers of North America, Inc.

Case No.

Debtor

(If known)

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a co-tenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If any entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				

Total

Subtotal
(Total of this page)

\$0.00

In re KidsPeace National Centers of North America, Inc.

Case No.: 13-14516 - Jointly Administered
13-14508

Debtor.

(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. CASH ON HAND.		PETTY CASH		\$8,257.39
2. CHECKING, SAVINGS OR OTHER FINANCIAL ACCOUNTS, CERTIFICATES OF DEPOSIT OR SHARES IN BANKS, SAVINGS AND LOAN, THRIFT, BUILDING AND LOAN, AND HOMESTEAD ASSOCIATIONS, OR CREDIT UNIONS, BROKERAGE HOUSES, OR COOPERATIVES.	X			
3. SECURITY DEPOSITS WITH PUBLIC UTILITIES, TELEPHONE COMPANIES, LANDLORDS, AND OTHERS.	X			
4. HOUSEHOLD GOODS AND FURNISHINGS, INCLUDING AUDIO, VIDEO, AND COMPUTER EQUIPMENT.	X			
5. BOOKS; PICTURES AND OTHER ART OBJECTS; ANTIQUES; STAMP, COIN, RECORD, TAPE, COMPACT DISC, AND OTHER COLLECTIONS OR COLLECTIBLES.	X			
6. WEARING APPAREL.	X			

In re KidsPeace National Centers of North America, Inc.	Debtor.	Case No.: 13-14516 - Jointly Administered 13-14508 (If known)
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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
7. FURS AND JEWELRY.	x			
8. FIREARMS AND SPORTS, PHOTOGRAPHIC, AND OTHER HOBBY EQUIPMENT.	x			
9. INTERESTS IN INSURANCE POLICIES. NAME INSURANCE COMPANY OF EACH POLICY AND ITEMIZE SURRENDER OR REFUND VALUE OF EACH.	x			
10. ANNUITIES. ITEMIZE AND NAME EACH ISSUER.	x			
11. INTERESTS IN AN EDUCATION IRA AS DEFINED IN 26 U.S.C. § 530(B)(1) OR UNDER A QUALIFIED STATE TUITION PLAN AS DEFINED IN 26 U.S.C. § 529(B)(1). GIVE PARTICULARS. (FILE SEPARATELY THE RECORD(S) OF ANY SUCH INTEREST(S). 11 U.S.C. § 521(C).)	x			
12. INTERESTS IN IRA, ERISA, KEOGH, OR OTHER PENSION OR PROFIT SHARING PLANS. GIVE PARTICULARS.	x			
13. STOCK AND INTERESTS IN INCORPORATED AND UNINCORPORATED BUSINESSES. ITEMIZE.	x			
14. INTERESTS IN PARTNERSHIPS OR JOINT VENTURES. ITEMIZE.	x			

In re KidsPeace National Centers of North America, Inc.	Debtor.	Case No.: 13-14516 - Jointly Administered 13-14508 (If known)
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SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15. GOVERNMENT AND CORPORATE BONDS AND OTHER NEGOTIABLE AND NONNEGOTIABLE INSTRUMENTS.	X			
16. ACCOUNTS RECEIVABLE.		See Attached Exhibit B-16		\$4,197,939.78
17. ALIMONY, MAINTENANCE, SUPPORT, AND PROPERTY SETTLEMENTS TO WHICH THE DEBTOR IS OR MAY BE ENTITLED. GIVE PARTICULARS.	X			
18. OTHER LIQUIDATED DEBTS OWED TO DEBTOR INCLUDING TAX REFUNDS. GIVE PARTICULARS.	X			
19. EQUITABLE OR FUTURE INTERESTS, LIFE ESTATES, AND RIGHTS OR POWERS EXERCISABLE FOR THE BENEFIT OF THE DEBTOR OTHER THAN THOSE LISTED IN SCHEDULE A - REAL PROPERTY.	X			
20. CONTINGENT AND NONCONTINGENT INTERESTS IN ESTATE OF A DECEDENT, DEATH BENEFIT PLAN, LIFE INSURANCE POLICY, OR TRUST.	X			
21. OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE, INCLUDING TAX REFUNDS, COUNTERCLAIMS OF THE DEBTOR, AND RIGHTS TO SETOFF CLAIMS. GIVE ESTIMATED VALUE OF EACH.	X			
22. PATENTS, COPYRIGHTS, AND OTHER INTELLECTUAL PROPERTY. GIVE PARTICULARS.	X			

In re KidsPeace National Centers of North America, Inc.

Case No.: 13-14516 - Jointly Administered
13-14508

Debtor.

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. LICENSES, FRANCHISES, AND OTHER GENERAL INTANGIBLES. GIVE PARTICULARS.	x			
24. CUSTOMER LISTS OR OTHER COMPILED INFORMATION AS PERSONALLY IDENTIFIABLE PROVIDED TO THE DEBTOR BY INDIVIDUALS IN CONNECTION WITH OBTAINING A PRODUCT OR SERVICE FROM THE DEBTOR PRIMARILY FOR PERSONAL, FAMILY, OR HOUSEHOLD PURPOSES.	x			
25. AUTOMOBILES, TRUCKS, TRAILERS, AND OTHER VEHICLES AND ACCESSORIES.	x			
26. BOATS, MOTORS, AND ACCESSORIES.	x			
27. AIRCRAFT AND ACCESSORIES.	x			
28. OFFICE EQUIPMENT, FURNISHINGS, AND SUPPLIES.	x			
29. MACHINERY, FIXTURES, EQUIPMENT, AND SUPPLIES USED IN BUSINESS.	x			
30. INVENTORY.	x			

In re KidsPeace National Centers of North America, Inc.

Case No.: 13-14516 - Jointly Administered
13-14508

Debtor.

(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	H W J OR C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
31. ANIMALS.	X			
32. CROPS - GROWING OR HARVESTED. GIVE PARTICULARS.	X			
33. FARMING EQUIPMENT AND IMPLEMENTS.	X			
34. FARM SUPPLIES, CHEMICALS, AND FEED.	X			
35. OTHER PERSONAL PROPERTY OF ANY KIND NOT ALREADY LISTED. ITEMIZE.		See Attached Exhibit B-35		\$14,960.74

Total

\$4,221,157.91

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT B-16

ACCOUNTS RECEIVABLE

Kids Peace National Centers of North America**Case No. 13-14516 & Jointly Administered Case No. 13-14508****Schedule B-16: Accounts receivable**

Account	Description	Amount
1075-0000	RESERVE FOR BAD DEBTS	\$ (938,000.00)
1100-0016	A/R- GRANTS	\$ 15,512.59
1101-0000	MISC - RECEIVABLE	\$ 317,844.00
1103-0000	A/R - SMS INTERFACE	\$ 4,486,817.19
1105-0000	AR Credits	\$ 315,766.00
Total:		\$ 4,197,939.78

SCHEDULES OF ASSETS AND LIABILITIES

EXHIBIT B-35

OTHER PERSONAL PROPERTY

Kids Peace National Centers of North America

Case No. 13-14516 & Jointly Administered Case No. 13-14508

Schedule B-35: Other personal property of any kind not already listed. Itemize.

ACCOUNT	DESCRIPTION		AMOUNT
1150-0000	OTHER PREPAIDS	PREPAID INSURANCE	\$ 14,960.00
1150-0002	OTHER PREPAIDS	PPD WORKERS COMP-ALLOCATION	\$ 0.74
TOTAL:			\$ 14,960.74

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above)	CODEBTOR HWJC	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT*	UNLIQUIDATED*	DISPUTED*	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			X	X	X	\$107,000,000.00	\$101,300,000.00
Last four digits of <u>ACCOUNT NO.</u> PENSION BENEFIT GUARANTY CORPORATION OFFICE OF THE CHIEF COUNSEL MICHAEL BAIRD, ATTORNEY 1200 K STREET, NW WASHINGTON, DC 20005-4026	X	LIEN ON ALL ASSETS. THE AMOUNT SET FORTH HEREIN IS BASED UPON DISCUSSIONS WITH THE PBGC; HOWEVER, NOTHING HEREIN <u>SHOULD BE CONSTRUED AS AN ADMISSION BY</u> THE DEBTORS AS TO THE ACCURACY OF THIS AMOUNT VALUE	X	X	X	\$107,000,000.00	\$101,300,000.00

Total

\$107,000,000.00

\$101,300,000.00

(Report also on
Summary of Schedules.) (If applicable, report
also on Statistical
Summary of Certain
Liabilities and Related
Data.)

Subtotal (Total of this page)	\$107,000,000.00	\$101,300,000.00
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* Contingent, unliquidated and disputed with respect to status as secured creditor.

0 Continuation Sheets Attached

KidsPeace National Centers of North America, Inc.

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (*Check the appropriate box(es) below if claims in that category are listed on the attached sheets*) Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans.

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the creation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*Amounts subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

KidsPeace National Centers of North America, Inc.

Debtor

Case No. (If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(2 continuation sheets attached)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM.	TYPE OF PRIORITY				TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				CONTINGENT	DISPUTED	UNLIQUIDATED				
ACCOUNT NO. COMPTROLLER OF MARYLAND REVENUE ADMINISTRATION DIVISION P O BOX 17132 BALTIMORE, MD 21297-0175			TAX AUTHORITY				UNKNOWN	UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. DC GOVERNMENT OFC TAX & REVENUE P O BOX 96385 WASHINGTON, DC 20090-6385			TAX AUTHORITY				UNKNOWN	UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. GOV OF DC OFC OF UNEMPLOYMENT COMPENSATION P O BOX 96664 WASHINGTON, DC 20090-6664			TAX AUTHORITY				UNKNOWN	UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. INDIANA DEPT OF REVENUE			TAX AUTHORITY				UNKNOWN	UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. INDIANA WORKFORCE INDIANA GOVERNMENT CENTER S. 10 NORTH SENATE AVENUE INDIANAPOLIS, IN 46204			TAX AUTHORITY				UNKNOWN	UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION POST OFFICE BOX 21126 PHILADELPHIA, PA 19114-0326			TAX AUTHORITY				UNKNOWN	UNKNOWN	UNKNOWN	UNKNOWN

*Amounts subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(2 continuation sheets attached)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODETOR	HWO	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM.	TYPE OF PRIORITY				TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				CONTINGENT	DISPUTED	UNLIQUIDATED				
ACCOUNT NO. MARYLAND DEPT OF LABOR, LICENSING & REGULATION 500 NORTH CALVERT STREET # 401 BALTIMORE, MD 21202			TAX AUTHORITY					UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. NC DEPT OF REVENUE P O BOX 25000 RALEIGH, NC 27640-0605			TAX AUTHORITY					UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. NC DES P O BOX 25903 RALEIGH, NC 27611-5903			TAX AUTHORITY					UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. NEW YORK STATE DEPT OF TAXATION & FINANCE NYS ASSESSMENT RECEIVABLES P O BOX 4127 BINGHAMTON, NY 13902-4127			TAX AUTHORITY					UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. NJ DIVISION OF TAXATION P O BOX 999 TRENTON, NJ 08646-0999			TAX AUTHORITY					UNKNOWN	UNKNOWN	UNKNOWN
ACCOUNT NO. VIRGINIA DEPT OF TAXATION OFFICE OF CUSTOMER SERVICE P O BOX 1115 RICHMOND, VA 23218-1115			TAX AUTHORITY					UNKNOWN	UNKNOWN	UNKNOWN

*Amounts subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(2 continuation sheets attached)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	H.W.J.C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM.	TYPE OF PRIORITY				TOTAL AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
				CONTINGENT	DISPUTED	UNLIQUIDATED	UNKNOWN			
ACCOUNT NO.			TAX AUTHORITY					UNKNOWN	UNKNOWN	UNKNOWN
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)				Total			\$0.00			
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)				Totals			\$0.00			\$0.00

*Amounts subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

KidsPeace National Centers of North America, Inc.

13-14516 - Jointly
Administered 13-14508

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a "minor child" is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on the page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing a "H," "W," "J," or "C," in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding general unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE	CODEBTOR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM, IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 2701 LLC C/O ATTMAN PROPERTY MANAGEMENT ATTN JOHN PORTER 2700 NORTH CHARLES STREET SUITE 102 BALTIMORE, MD 21218			LANDLORD				UNKNOWN
ACCOUNT NO. AAIMS PROPERTY MANAGEMENT INC 100 WESTLAKE ROAD SUITE 200 FAYETTEVILLE, NC 28314			LANDLORD				UNKNOWN
ACCOUNT NO. CONTINENTAL - POPLARWOOD - CEDAR LLC C/O TRINITY PARTNERS 8020 ARCO CORPORATE DRIVE SUITE 175 RALEIGH, NC 27617			LANDLORD				UNKNOWN
ACCOUNT NO. CYNTHIA DECONTO 102 GARY ROAD CARRBORO, NC 27510			LANDLORD				UNKNOWN
ACCOUNT NO. DC WASHINGTON CHILD & FAMILY SVS ATTN: ACCOUNTS PAYABLE 400- 6TH ST, SW WASHINGTON, DC 20024			AR CREDIT POTENTIAL OFFSET				UNKNOWN

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DISPUTED UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO. DUTKO WORLDWIDE LLC DBA DUTKO GRAYLING PO BOX 903018 CHARLOTTE, NC 28290-3018		LANDLORD			UNKNOWN
ACCOUNT NO. GRAHAM ROAD ASSOCIATES 521 RIDGE RD LANSING, NY 14882		LANDLORD			UNKNOWN
ACCOUNT NO. HOWARD RESEARCH & DEVELOPMENT DBA TOWN CENTER EAST BUSINESS TRUST ONE GALLERIA TOWER 13355 NOEL RD STE 950 DALLAS, TX 75240		LANDLORD			UNKNOWN
ACCOUNT NO. IN MARION COUNTY DFC RICK TAYLOR, ACCT.DEPT. 4150 NORTH KEYSTONE AVENUE INDIANAPOLIS, IN 46205		AR CREDIT POTENTIAL OFFSET			UNKNOWN
ACCOUNT NO. JAMES W. SAUNDERS 345 INDIAN TRAIL SOUTHERN PINES, NC 28387		LANDLORD			UNKNOWN
ACCOUNT NO. NORTH FOREST PROPERTIES #1 LLC 8201 MAIN ST STE 12 WILLIAMSVILLE, NY 14221		LANDLORD			UNKNOWN
ACCOUNT NO. NY ULSTER COUNTY DSS ATTN: PETE CARNEY 1031 DEVELOPEMENT COURT KINGSTON, NY 12401		AR CREDIT POTENTIAL OFFSET			UNKNOWN
ACCOUNT NO. PBB III LLC C/O HARSHMAN PROPERTY SRVS LLC PO BOX 532968 INDIANAPOLIS, IN 46253		LANDLORD			UNKNOWN

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DISPUTED UNLIQUIDATED	AMOUNT OF CLAIM
ACCOUNT NO. RENAISSANCE PLACE LLC 325 S WALNUT MUNCIE, IN 47305			LANDLORD			UNKNOWN
ACCOUNT NO. SCOTT DOUGLAS CORP 1800 BROOKSTONE COURT VIENNA, VA 22182			LANDLORD			UNKNOWN
ACCOUNT NO. SOUTHLAKE COMMUNITY MENTAL HEALTH CENTER, INC. ATTENTION: MR. ROBERT KRUMWIED 8555 TAFT STREET MERRILLVILLE, IN 46410			LANDLORD			UNKNOWN
ACCOUNT NO. TARRY-ELM ASSOCIATES LLC C/O SILVERMAN REALTY GROUP INC 237 MAMARONECK AVENUE WHITE PLAINS, NY 10605			LANDLORD			UNKNOWN
ACCOUNT NO. TPRF BAR SAHARA LLC 31910 DEL OBISPO SUITE 100 SAN JUAN CAPISTRAN, CA 92675			LANDLORD			UNKNOWN
ACCOUNT NO. TYCORE LTD C/O CRESSY AND EVERETT MGT 4100 EDISON LAKES PARKWAY SUITE 350 MISHAWAKA, IN 46545			LANDLORD			UNKNOWN
ACCOUNT NO. VINSON INVESTMENTS, INC. 7631 HULL ST. ROAD SUITE 101 NORTH CHESTERFIELD, VA 23235			LANDLORD			UNKNOWN
ACCOUNT NO. WILLOW PARK INC. 65 ALBANY AVE., SUITE G KINGSTON, NY 12401			LANDLORD			UNKNOWN

Debtor

Case No. (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR HWJC	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DISPUTED UNLIQUIDATED	AMOUNT OF CLAIM
			Total		\$0.00

KidsPeace National Centers of North America, Inc.

Debtor

Case No. (If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT
2701 LLC C/O ATTMAN PROPERTY MANAGEMENT ATTN: JOHN PORTER 2700 NORTH CHARLES STREET SUITE 102 BALTIMORE, MD 21218	BALTIMORE, MD RENTAL LEASE AGREEMENT
5100 LLC C/O RE/MAX ALLEGIANCE 5100 LEESBURG PIKE	RENTAL LEASE
AAIMS PROPERTY MANAGEMENT INC 100 WESTLAKE ROAD SUITE 200 FAYETTEVILLE, NC 28314	FAYETTEVILLE, NC RENTAL LEASE AGREEMENT
CONTINENTAL - POPLARWOOD CEDAR LLC C/O TRINITY PARTNERS 8020 ARCO CORPORATE DRIVE SUITE 175 RALEIGH, NC 27617	RALEIGH, NC RENTAL LEASE AGREEMENT
CREDIT UNION HOUSE LLC ATTN: JILL NOWACKI 403 C STREET NE	RENTAL LEASE
CYNTHIA DECONTO 102 GARY ROAD CARRBORO, NC 27510	CHAPEL HILL, DURHAM, NC RENTAL LEASE AGREEMENT
DUTKO WORLDWIDE LLC DBA DUTKO GRAYLING PO BOX 903018 CHARLOTTE, NC 28290-3018	WASHINGTON, DC RENTAL LEASE AGREEMENT

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
GGP HOLDING INC. DBA TOWN CNTR E BUSINESS TRUST THE HOWARD HUGHES CORP	RENTAL LEASE
GRAHAM ROAD ASSOCIATES 521 RIDGE RD LANSING, NY 14882	ITHACA, NY RENTAL LEASE AGREEMENT
GREEN RIVER INVESTMENTS 4929 RIVERWIND POINTE DR	RENTAL LEASE
HOWARD RESEARCH & DEVELOPMENT DBA TOWN CENTER EASTBUSINESS TRUST ONE GALLERIA TOWER 13355 NOEL RD STE 950 DALLAS, TX 75240	COLUMBIA, MD RENTAL LEASE AGREEMENT
IN CHOICES 4701 N. KEYSTONE AVENUE SUITE 150 INDIANAPOLIS, IN 46205	PAYOR AGREEMENT
IN CHOICES -IN BEHAVIORAL HEALTH CH THE DAWN PROJECT-CLAIMS DEPT. 4701 N. KEYSTONE AVE. STE. 150 INDIANAPOLIS, IN 46205	PAYOR AGREEMENT
IN CIRCLE AROUND FAMILIES ATTN: DOUG WARD- CONTRACT MANAGER 8400 LOUISIANA ST MERRILLVILLE, IN 46410	PAYOR AGREEMENT
IN LAKE COUNTY DPW ATTN:FINANCE DEPT. P O BOX 2270 GARY, IN 46409-2270	PAYOR AGREEMENT
IN LAPORTE COUNTY DFC ATTN:CAROL HAGEMAN PO BOX 1402 LA PORTE, IN 46352	PAYOR AGREEMENT

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
IN MADISON COUNTY DPW ATTN: KYLIE FOGA 222 E 10TH ST STE D ANDERSON, IN 46016	PAYOR AGREEMENT
IN MARION COUNTY DFC ATTN: RICK TAYLOR, ACCT.DEPT. 4150 NORTH KEYSTONE AVENUE INDIANAPOLIS, IN 46205	PAYOR AGREEMENT
IN MARION COUNTY OFC 4720 KINGSWAY DR STE 450 INDIANAPOLIS, IN 46205	PAYOR AGREEMENT
IN MARSHALL CTY DEPT FAMILY & CHILD ATTN: MICHAEL CARROLL, DIRECTOR 2125 N. OAK DRIVE PLYMOUTH, IN 46563	PAYOR AGREEMENT
IN ST JOSEPH CTY DFC ATTN: DONNA BUTLER 300 N MICHIGAN STREET STE 230 SOUTH BEND, IN 46601	PAYOR AGREEMENT
JAMES W. SAUNDERS 345 INDIAN TRAIL SOUTHERN PINES, NC 28387	ABERDEEN, NC RENTAL LEASE AGREEMENT
JEFFREY CHILDERS 1028 COWPER DR. RALEIGH, NC 27605	CONTRACT PROFESSIONAL
JEFFREY CHILDERS 1028 COWPER DR. RALEIGH, NC 27605	CONTRACT PROFESSIONAL
KEISHA MOON DURHAM, NC	CONTRACT PROFESSIONAL

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
KIDSPEACE CORPORATION 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	MANAGEMENT AGREEMENT
MD BALTIMORE CITY DSS FINANCE DEPT. 1910 N. BROADWAY BALTIMORE, MD 21213	PAYOR AGREEMENT
MD BALTIMORE COUNTY DSS ATTN: DAWN SCANLON 6401 YORK RD BALTIMORE, MD 21212-2112	PAYOR AGREEMENT
MD PRINCE GEORGE COUNTY 805 BRIGHTSEAT ROAD LANDOVER, MD 20755	PAYOR AGREEMENT
NC BEACON CTR 500 NASH MEDICAL ARTS MALL ROCKY MOUNT, NC 27804	PAYOR AGREEMENT
NC CHARITY CARE	PAYOR AGREEMENT
NC CUMBERLAND COUNTY DS ATTN: FOSTER CARE FINANCE PO BOX 2429 FAYETTEVILLE, NC 28302	PAYOR AGREEMENT
NC CUMBERLAND COUNTY MENTAL HEALTH ATTN: FINANCE OFFICE PO BOX 3069 FAYETTEVILLE, NC 28302-3069	PAYOR AGREEMENT
NC DURHAM COUNTY DSS 220 EAST MAIN ST DURHAM, NC 27701	PAYOR AGREEMENT

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
NC DURHAM CTR 501 WILLARD ST DURHAM, NC 27701	PAYOR AGREEMENT
NC FIVE COUNTY MENTAL HEALTH AUTHORITY 134 S. GARNETT STREET HENDERSON, NC 27536	PAYOR AGREEMENT
NC FRANKLIN COUNTY DSS PO BOX 669 LOUISBURG, NC 27549	PAYOR AGREEMENT
NC HARNETT COUNTY DSS 311 CORNELIUS BLVD LILLINGTON, NC 27546	PAYOR AGREEMENT
NC HOKE COUNTY DSS PO BOX 340 RAEFORD, NC 28376	PAYOR AGREEMENT
NC OPC AREA PROGRAM CLAIMS ADJUDICATION UNIT 100 EUROPA DR. STE. 490 CHAPEL HILL, NC 27517	PAYOR AGREEMENT
NC SAND HILLS MENTAL HEALTH PO BOX 9 WEST END, NC 27376	PAYOR AGREEMENT
NC SOUTHEASTER REGIONAL MH, DD ATTN: APRIL PARKER 450 COUNTRY CLUB ROAD LUMBERTON, NC 28360	PAYOR AGREEMENT
NC SOUTHEASTERN CENTER FOR MH 2023 S 17TH ST WILMINGTON, NC 28402	PAYOR AGREEMENT

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
NC WAKE COUNTY DSS ATTN: DEBBIE SULLIVAN 401 EAST WHITAKER MILL RD RALEIGH, NC 27608	PAYOR AGREEMENT
NC WAKE COUNTY HUMAN SERVICES ATTN: CYNTHIA HENDERSON PO BOX 46833 RALEIGH, NC 27620	PAYOR AGREEMENT
NORTH FOREST PROPERTIES #1 LLC 8201 MAIN ST STE 12 WILLIAMSVILLE, NY 14221	WILLIAMSVILLE, NY RENTAL LEASE AGREEMENT
NV CLARK CTY DEPT OF FA 121 SOUTH MARTIN L. KING BLVD. LAS VEGAS, NV 89106	PAYOR AGREEMENT
NV CLARK CTY DEPT OF FAMILY SVS FISCAL UNIT 701K N PECOS RD LAS VEGAS, NV 89101	PAYOR AGREEMENT
NY DUTCHESS COUNTY DSS 60 MARKET STREET POUGHKEEPSIE, NY 12601	PAYOR AGREEMENT
NY ERIE COUNTY DSS 95 FRANKLIN STREET BUFFALO, NY 14202	PAYOR AGREEMENT
NY MONROE COUNTY DSS ATTN: KATIE BOXELL 111 WESTFALL ROAD ROOM356 ROCHESTER, NY 14620	PAYOR AGREEMENT
NY NEW YORK MEDICAID 150 BROADWAY SUITE 6E ALBANY, NY 12204	PAYOR AGREEMENT

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
NY NEW YORK MEDICAID 150 BROADWAY SUITE 6E ALBANY, NY 12204	PAYOR AGREEMENT
NY PARSONS 2 MAIN ST SUITE 201 KINGSTON, NY 12401	PAYOR AGREEMENT
NY SCHENECTADY COUNTY DSS ATTN: KATHY GARBARINI 106 ERIE ROAD SCHENECTADY, NY 12305	PAYOR AGREEMENT
NY ULSTER COUNTY DSS ATTN: PETE CARNEY 1031 DEVELOPEMENT COURT KINGSTON, NY 12401	PAYOR AGREEMENT
NY WEST CHESTER COUNTY PAYMENT PROCESSING 112 EAST POST RD, 6TH FLOOR, WHITE PLAINS, NY 10601	PAYOR AGREEMENT
PBB III LLC C/O HARSHMAN PROPERTY SRVS LLC PO BOX 532968 INDIANAPOLIS, IN 46253	INDIANAPOLIS, IN RENTAL LEASE AGREEMENT
RENAISSANCE PLACE LLC 325 S WALNUT MUNCIE, IN 47305	MUNCIE, IN RENTAL LEASE AGREEMENT
SCOTT DOUGLAS CORP 1800 BROOKSTONE COURT VIENNA, VA 22182	RICHMOND, VA RENTAL LEASE AGREEMENT
SOUTHLAKE COMMUNITY MENTAL HEALTH CENTER INC. ATTENTION: MR. ROBERT KRUMWIED 8555 TAFT STREET MERRILLVILLE, IN 46410	MERRILLVILLE, IN RENTAL LEASE AGREEMENT

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT NUMBER OR ANY GOVERNMENT CONTRACT
TARRY-ELM ASSOCIATES LLC C/O SILVERMAN REALTY GROUP INC 237 MAMARONECK AVENUE WHITE PLAINS, NY 10605	ELMSFORD, NY RENTAL LEASE AGREEMENT
TPRF BAR SAHARA LLC 31910 DEL OBISPO SUITE 100 SAN JUAN CAPISTRANO, CA 92675	LAS VEGAS, NV RENTAL LEASE AGREEMENT
TYCORE LTD C/O CRESSY AND EVERETT MGT 4100 EDISON LAKES PARKWAY SUITE 350 MISHAWAKA, IN 46545	SOUTH BEND, IN RENTAL LEASE AGREEMENT
VA RICHMOND CITY DSS ATTN: G. BRANCH 900 E. MARSHALL ST. RICHMOND, VA 23219	PAYOR AGREEMENT
VA SPOTSYLVANIA DSS ATTN: V GRAY PO BOX 249 SPOTSYLVANIA, VA 22553-0249	PAYOR AGREEMENT
VINSON INVESTMENTS INC 7631 HULL ST. ROAD SUITE 101 NORTH CHESTERFIELD, VA 23235	CHESTERFIELD, VA RENTAL LEASE AGREEMENT
WESTMERE REALTY LLC 1 GLEN AVENUE	RENTAL LEASE
WILLOW PARK INC. 65 ALBANY AVE. SUITE G KINGSTON, NY 12401	KINGSTON, NY RENTAL LEASE AGREEMENT

Footnote(s):

Foster Parent Agreements are not listed on Schedule G

KidsPeace National Centers of North America, Inc.

Debtor

13-14516 - Jointly
Administered 13-14508

Case No. (If known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
IRON RANGE, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE CHILDREN'S HOSPITAL 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE CORPORATE 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE MESABI, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE NATIONAL CENTERS OF NEW ENGLAND, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE NATIONAL CENTERS OF GEORGIA, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026

SCHEDULE H - CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
KIDSPEACE NATIONAL CENTERS OF NEW YORK, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026
KIDSPEACE NATIONAL CENTERS, INC. 4085 INDEPENDENCE DRIVE SCHNECKSVILLE, PA 18078	PENSION BENEFIT GUARANTY CORP ATTN MICHAEL BAIRD OFFICE OF THE CHIEF COUNSEL 1200 K ST., N.W. WASHINGTON D.C. 20005-4026